

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 29, 2008

REGISTRATION NO.: 25175

BONDS ISSUED BY: City of Chesterfield

AMOUNT OF ISSUE: \$5,255,000.00

COUNTY: of St. Louis

DATE OF ISSUE: March 4, 2008

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding the City's outstanding General Obligation Refunding Bonds, Series 1998 maturing in the years 2009 through 2015

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.500%	\$	325,000.00	02/15/2009
3.000%		760,000.00	02/15/2010
2.300%		790,000.00	02/15/2011
2.500%		810,000.00	02/15/2012
2.700%		830,000.00	02/15/2013
2.800%		855,000.00	02/15/2014
2.950%		885,000.00	02/15/2015

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$5,254,647.80

INTEREST RATE: 2.7513%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 15